

AAIS Updates: 6 April 2022



Highlights

Welcome New AAIS Members

A warm welcome to our new members: Precision Heliparts Singapore Pte Ltd (Ordinary member) and Chee Fatt Co. (Pte) Ltd (Associate member).





Precision Heliparts Singapore is a leading provider of products and value-added services to the aerospace and defense industry worldwide. PHP is part of PAG, which provides MRO & Supply Chain Solutions for Fixed and Rotary-wing aircraft covering 150,000 products in Avionics, Components, Engines and Manufacturing/SubAssembly/DER.

Since 1962, Chee Fatt Company has grown to be the preferred professional tools and equipment partner for many global MNCs across multiple key industries including Aerospace and Aviation. Chee Fatt offers a wide selection of quality tools and equipment from over 150 global brands and more than 50,000 SKUs in stock.

Monthly Manufacturing Output Data

The Singapore aerospace industry grew 25.0% in January 2022 and 11.3% (est.) in February 2022 compared to the corresponding periods a year ago, according to the February Manufacturing Performance report by EDB. The growth of output in these months was attributed to higher levels of maintenance, repair and overhaul activities from commercial airlines, on the back of the easing of global travel restrictions. According to the Index of Industrial Production, aerospace output is estimated at 82.5% and 76% of 2019 (base) level in January and February 2022 respectively.

For more information, please refer to the full report.



Recent Activities

Aircraft Leasing Tax Forum - Budget 2022

Held on 31st March 2022, this hybrid event discussed the latest tax developments from Singapore Budget 2022 that will impact the Aircraft Leasing industry. The session kicked off with updates from Mr Low Zhi Hong of EDB on the Aircraft Leasing Scheme. This was followed by a presentation by Ms Tan Bin Eng of Ernst & Young, who provided an analysis of the Singapore tax environment and anticipated updates to relevant global tax rules.

Ms Tan then joined Mr Lim Tse Yong of EDB, for a panel discussion, moderated by AAIS Management Committee member, Mr Kevin Chow (Thales). The panel discussed developments in the leasing industry, highlighting opportunities for Singapore as global tax rules are adjusted and leasing organisations re-strategise their businesses across various regions.

This was the first in-person event for members held at the AAIS premises in 2 years. The session was conducted and live-streamed from the new hybrid training room at AAIS.



Watch the Recording

MRO Market Outlook, Trends and Implications

This hybrid event took place at the new AAIS hybrid training room on 1st April, featuring Mr David Stewart, Partner at Oliver Wyman. An expert with more than 35 years of aviation and consulting experience, David provided an analysis of the outlook for MRO and the forces that are set to shape the industry in the next decade.

In his presentation, David shared that global aerospace MRO spending was projected to recover to pre-COVID levels by 2023, and grow to surpass US\$100 billion by 2026. He highlighted that the slower return of international travel will see most of the global fleet recover through narrowbody aircraft, which is projected to make up about 64% of the fleet by 2032.

David also shared useful insights specific to the Singapore aerospace MRO industry and took questions from in-person and online attendees on topics ranging from the Chinese aerospace market, manpower and talent and additive manufacturing, among others.



Watch the Recording

Upcoming Industry Activities



International Air Travel Recovery in Singapore and the Region (In-person)

Apr 21, 2022 (11 AM - 12:30 PM) (GMT+8) AAIS Training Room West Camp Road 690

In the first two years of the pandemic, international passenger traffic declined by over 95% in Southeast Asia. April 2022 represents the start of a new and much more promising phase in the recovery as borders have finally fully reopened, leading to a spike in international travel and a brighter outlook for the industry. But it could be several months before the market is 50% recovered and it could be several years before the market is fully recovered.

What will the recovery curve look like, how have international travel patterns changed and what does the industry need to do to adapt to these changes and the 'new norm'? Join us for this hybrid event, featuring industry analyst and consultant, Brandon Sobie. <u>AAIS members are</u> welcome to register here for onsite/ in-person attendance.



Register



GeoConnect Asia 2022

Jun 1 & 2, 2022 (GMT+8) Sands Expo & Conven... Singapore

Geo Connect Asia (GCA) 2022, is the second edition of the flagship geospatial and location intelligence industry trade show and conference for Southeast Asia. GCA 2022 is expected to double in size in terms of participants and floor space. This year's show, which will be a largely in-person format, promises to bring together the latest innovations in surveying and monitoring equipment, sensors, robotics and mapping solutions, among others. GCA 2022 will also be highlighting geospatial applications within the construction and unmanned aircraft systems industry via its Digital Construction Asia (DCA) and Unmanned Aerial Vehicle (UAV) Asia tracks.



Register



MRO Europe 2022 (Exhibition & Business Mission)

Oct 18 - 20, 2022 (GMT+1) Excel London England, United Kingdom

AAIS is leading and organising the participation of a delegation of Singapore companies to MRO Europe 2022, which will be held from 18 to 20 October in London, UK. Combining a senior-level conference (October 18-20) and an international tradeshow (October 19-20), MRO Europe is a crucial meeting place to connect and pursue opportunities in the commercial aviation aftermarket.

Tap into a recovering air travel market by exhibiting in a hosted Singapore Pavilion, with the support of a grant from Enterprise Singapore. To register your interest to participate and for further information, please drop an email to Margaret Chong at margaret@aais.org.sg or contact +65 9736 1722.

Learn more



Aeromart Toulouse 2022 (Exhibition & Business Mission)

Nov 29, 2022 to Dec 1, 2022 (GMT+1)

MEETT - Parc des Ex... Aussonne Occitanie, France

AAIS is exploring participation at Aeromart Toulouse 2022 which will be taking place from 29 November to 1 December. AEROMART is an established global event for the aerospace industry, connecting OEMs and their Tier 1 & 2 suppliers with manufacturers from both civil and defense categories. Bespoke pre-arranged one-to-one meetings with the contacts of your choice gives AEROMART the edge over other aerospace exhibitions.

Take the opportunity to meet with international companies and contacts from all over the world in just 2 days with minimal expense and organizational constraints. Network with the entire global aerospace supply chain through tailored B2B meetings and showcase your capabilities under the Singapore Pavilion, with the support of a grant from Enterprise Singapore (subject to a minimum of 6 exhibiting companies). To register your interest to participate and for further information, please drop an email to Margaret Chong at margaret@aais.org.sg or contact +65 9736 1722.



Register



We are pleased to announce the next course under the ambit of the AAIS-ASTA Special Process Training Programme for the aerospace industry: **Pyrometry Heat Treat Applications for Aerospace Qualification - 4 to 6 May 2022.**

This course offers fundamental and crucial understanding of the pyrometry process in accordance with industry standards and requirements. It provides guidance and important information on how this special process technique can be properly and effectively carried out, with regards to process/technique procedural development, competency in operation, process control, quality assurance. The course will also equip attendees with proficiency and competency in meeting Nadcap Accreditation training requirements.

Find Out More

Shot Peening Applications for Aerospace Qualification

Date: 20 to 22 April 2022 Type: Hybrid Classroom

The course covers all fundamental and essential aspects in the understanding and utilisation of the shot peening process in accordance with aerospace industry standards and requirements.

Find out more

Find out more

EASA Part 145 Maintenance Organisation Approvals

Date: 18 & 19 May 2022 Type: Classroom Training

This course provides participants with an understanding of the EASA Part 145 and CAA Malaysian Part 145 organisation approval, together with the associated Acceptable Means of Compliance (AMC) and the Guidance Material (GM).

Pyrometry Heat Treat Applications for Aerospace

Date: 4 to 6 May 2022 Type: Hybrid Classroom

This course covers all fundamental and essential aspects in the understanding and utilisation of the pyrometry process in accordance with aerospace industry standards and requirements.

Find out more

AS 9100:2016 Internal Auditor Course

Date: 26 & 27 May 2022 Type: Hybrid Classroom

This course provides a full understanding of the global aerospace standard and the skills to undertake effective internal audits based on AS 9100 Rev D (Quality Management Systems – Requirements for Aviation, Space and Defense Org).

Find out more



professionals

NEXT INTAKE: 16 AUGUST 2022



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Create an account* on our Membership Management platform and you will be able to login to:

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- Add or remove personnel from your organisation as representatives to AAIS.
- Transfer your 'Primary Member' role (a.k.a. main representative) to another person if required.

*To create an account, go to https://aais.glueup.com/register/by-email/





The Singapore Unmanned Aircraft Systems Directory is the only publication that provides a comprehensive reference to UAS capabilities in Singapore. Contact us to find out more about Features, Listings & Ads.



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Association of Aerospace industries AAIS (Singapore)

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